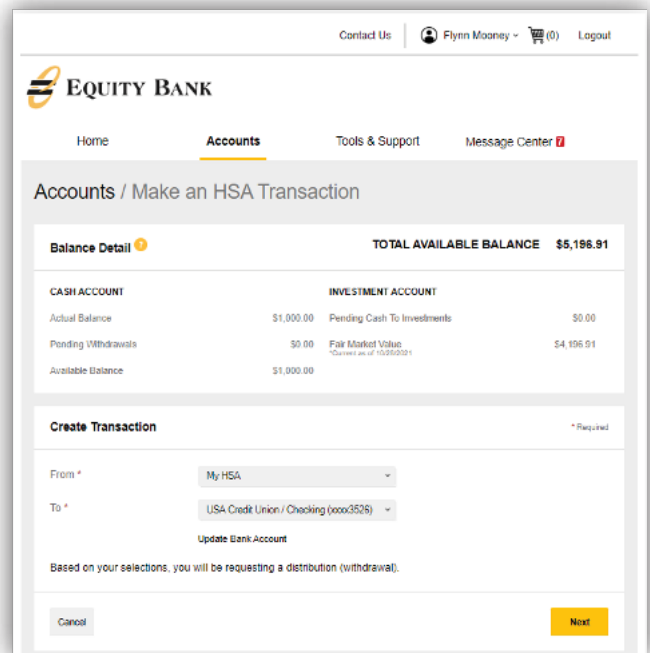
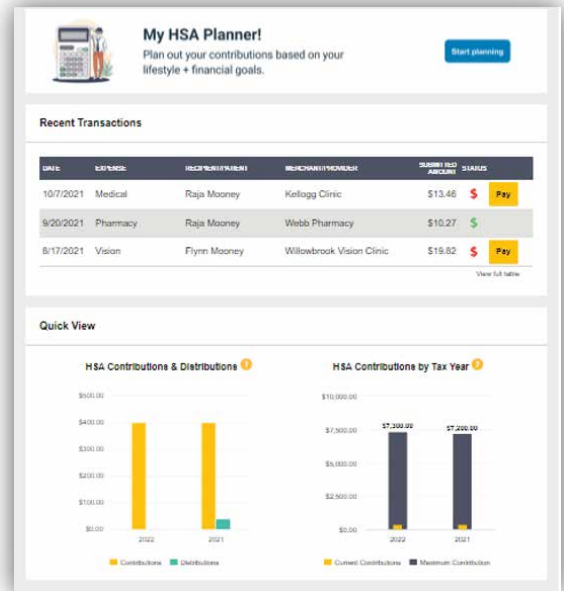


Consumer Portal

With our new Consumer Portal, your participating employees have access 24x7 to their account information and many self-service capabilities including the ability to:

- View all account balance, history, and transaction detail: View the balance of each account, status of historical and pending activity from contributions and funding sources plus claims, bill-pay and debit card transactions.
- Complete online transactions such as claim reimbursements, online bill-pay, distributions to their own bank accounts, investment options and e-contribute to an HSA plan.
- Option for self-directed investments (pre-selected funds).
- Manage personal information and communication options: View/Update personal data, sign up for and manage direct deposit and card status, sign up for text and e-mail communications.
- Utilize the dashboard: The employee may consolidate all out-of-pocket expenses that are available via online or mobile expense/receipt “shoebox” entries, claims that have been filed, debit card transactions, and bill pay distributions attributable to health expenses.
- Full-service Mobile App: Manage their account-based plans on their iOS (iPhone, iPod Touch, iPad), or Android-powered devices.
- My HSA Planner is an online tool that uses consumer-entered information to suggest a personalized HSA contribution amount and provide insight on the short- and long-term savings benefit of an HSA.



Learn More:
equitybank.com/healthcare

Our dedicated HSA team is here to help. Contact us:

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